

Calvert Financial  
Advisory's

*Biz & BBQ*

2009 Economic Outlook  
Mid-Year Review

Friday, Sept. 25, 2009  
6:00 p.m. – 9:00 p.m.

Herrington Harbour,  
Paradise Ballroom  
Rosehaven, MD 20758

*\$25 Per Person Registration Donation*

*All Registration donations will be given to St. Jude Children's Research Hospital*

Client Names \_\_\_\_\_

Guest Names \_\_\_\_\_

Mailing Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Email \_\_\_\_\_

**Please mail back this form along with your check/s by Sept. 11, 2009 to Calvert Financial Advisory, 3189 West Ward Road, Suite 104, Dunkirk, MD 20754.  
Please make check/s payable to St. Jude Children's Hospital.**

*Detach Form Here*

Friday,  
September 25,  
2009

6:00 pm - 9:00 pm

Herrington Harbour, West  
Side Paradise Ballroom

## *Agenda*

- **BBQ BUFFET OPEN**  
6:00 pm – 7:30 pm
- **ROUNDTABLE DISCUSSIONS**  
7:00 pm – 8:00 pm
  - 2009 Mid – Year Economic Outlook
  - Planning Your Retirement in a New World of Unknowns
  - A Pro-Active Approach to Prepare for Elder Care Planning
  - Destination Deals and Stress Free Travel
- **WINE SOCIAL**  
8:00 pm – 9:00 pm

**DIRECTIONS:** From Washington - Take Rt. 495 to Rt. 4 South. Take Rt. 4 south 15 miles, take right onto Rt. 258 (Bristol/Deale). Follow Rt. 258 5 miles to first stop light. At the stop light make a right onto Rt. 2. Go 4 miles and take left onto Rt. 261. Follow Rt. 261, 4 miles to the Marina.

From Baltimore - Take Rt. 695 to Rt. 97 South. Take Rt. 97 South 18 miles (Rt. 97 will merge with RT. 665 Aris T. Allen Blvd.) to Rt. 2 South 20 miles and take left on Rt. 261. Follow Rt. 261, 4 miles to the Marina.

From Annapolis - Take Rt. 2 South 20 miles and take left on Rt. 261. Follow Rt. 261, 4 miles to the Marina.



Calvert Financial  
Advisory, Inc.  
3189 West Ward Rd., Suite 104  
Dunkirk, MD 20754

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